

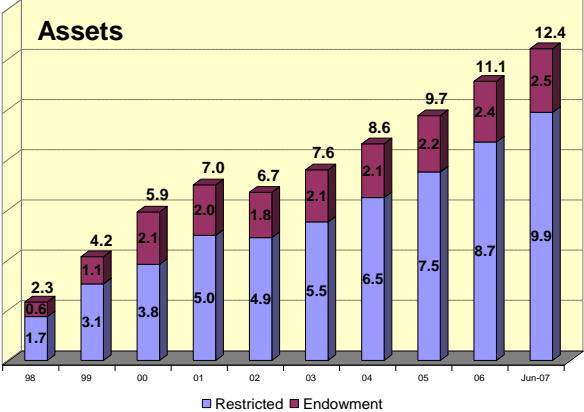


**Strengthening Our Community Through Philanthropy**

# Fact Sheet

**The Foundation – At a Glance**

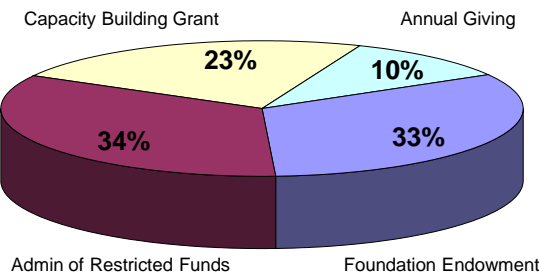
- Established in 1959 by civic leaders to preserve historically significant properties
- Today, we harness the generosity of our community to invest in the contemporary needs of our residents
- Our professional staff are engaged and knowledgeable about community needs and the not-for-profit service providers



**Stewardship – Responsibility - Accountability**

- 4 full-time and 2 part-time staff
  - Strong backgrounds in non-profit management, leadership, finance, grants administration, and community development
- Board of Directors
  - Leaders and representatives from our diverse community
- Prudent Investment Mgmt.
  - Independent investment advisor – Investment Committee oversight

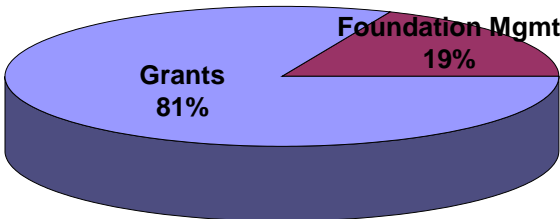
**Sources of Operating Revenue**



**Types of Funds Managed**

|                              |           |
|------------------------------|-----------|
| 1. Agency                    | 32        |
| 2. Advised                   | 23        |
| 3. Scholarship Funds         | 17        |
| 4. Designated                | 14        |
| 5. Field of Interest         | 5         |
| 6. Foundation Endowment      | 1         |
| <b>Total Number of Funds</b> | <b>92</b> |

**Distributions From All Funds**



**2006 Community Grants by Type**

- Scholarships 50%
- Health & Human Services 17%
- Education 15%
- Community Development 8%
- Donor Directed – Religious 5%
- Arts & Culture 3%
- Conservation & Environ. 1%
- Recreation 1%